

**Annexure II**  
**BHUSHAN STEEL LIMITED**

(1) (a) Statement showing Shareholding Pattern as on

30/09/2009

Category code	Category of shareholder	Number of shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A) Shareholding of promoter and promoter Group</b>								
<b>(1) Indian</b>								
(a)	INDIVIDUALS/HUF	16	2,64,71,992	1,54,92,553	62.33	62.33	58,88,153	22.24
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	16	28,99,107	21,48,882	6.83	6.83	0	0.00
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	32	2,93,71,099	1,76,41,435	69.16	69.16	58,88,153	20.05
<b>(2) Foreign</b>								
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	32	2,93,71,099	1,76,41,435	69.16	69.16	58,88,153	20.05
<b>(B) Public shareholding</b>								
<b>(1) Institutions</b>								
(a)	MUTUAL FUNDS/UTI	3	900	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	3	1,100	200	0.00	0.00	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	1	5,12,349	5,12,349	1.21	1.21	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	25	9,83,783	9,83,783	2.32	2.32	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	ANY OTHER SPECIFY	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (1)	32	14,98,132	14,96,332	3.53	3.53	0	0.00
<b>(2) Non-institutions</b>								
(a)	BODIES CORPORATE	467	99,35,021	91,50,873	23.39	23.39	0	0.00
(b)	i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE)	9159	8,14,457	6,07,415	1.92	1.92	0	0.00
	ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	6	6,62,265	5,56,265	1.56	1.56	0	0.00
(c)	ANY OTHER (SPECIFY)- A) CLEARNG MEMBERS	293	1,41,257	1,41,257	0.33	0.33	0	0.00
	B) NON-RESIDENTS	207	49,431	29,431	0.12	0.12	0	0.00
	C) TRUST	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (2)	10132	1,16,02,431	1,04,85,241	27.32	27.32	0	0.00
	Total (B)	10164	1,31,00,563	1,19,81,573	30.85	30.85	0	0.00

Category code	Category of shareholder	Number of shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(C)	Shares held by Custodians and against which							
	Depository Receipts have been issued							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total	10196	4,24,71,662	2,96,23,008	100.00	100.00	58,88,153	13.86

**Annexure II**  
**BHUSHAN STEEL LIMITED**  
**(1) (b) Statement showing Shareholding of persons belonging to the category**  
**"Promoter and Promoter Group" as on 30/09/2009**

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered	
			Number	As a % of grand total (A)+(B)+(C)	Number	As a % of grand total (A)+(B)+(C) of sub-clauses (I) □ (a)
1	0000015	AARTI SINGAL	13,58,214	3.20	0	0.00
2	0031464	ADHUNIK INVESTMENTS PVT. LTD.	1,24,536	0.29	0	0.00
3	IN301774/10917304	ARCHANA MITTAL	11,10,808	2.62	8,07,000	72.64
4	IN300062/10005347	ARCHANA MITTAL	13,49,907	3.18	13,02,274	96.47
5	0035185	ASHWARYA SINGAL	4,46,115	1.05	0	0.00
6	0031463	ASL INVESTMENTS PVT. LTD.,	17,702	0.04	0	0.00
7	IN300095/10470776	Archana Mittal	37,500	0.09	0	0.00
8	0000001	B B SINGAL	18,51,046	4.36	0	0.00
9	0033168	B.B. SINGAL (HUF)	2,000	0.00	0	0.00
10	IN301055/10093300	BHUSHAN CAPITAL AND CREDIT SERVICES (P) LTD.	6,608	0.02	0	0.00
11	0000009	BHUSHAN INFORMATION TECH. LTD	1,79,420	0.42	0	0.00
12	IN301055/10731463	BHUSHAN INFRASTRUCTURE PRIVATE LIMITED	21,11,390	4.97	0	0.00
13	0031462	BIC INVESTMENTS PVT. LTD.	1,78,714	0.42	0	0.00
14	IN301055/10533503	BRIJ BHUSHAN SINGAL	64,60,580	15.21	18,28,867	28.30
15	0031461	ESS ENN INVESTMENTS PVT. LTD.,	32,298	0.08	0	0.00
16	0000010	EVERGROWING IRON AND FINVEST LTD.	4,820	0.01	0	0.00
17	0000011	FLAWLESS HOLDINGS & INDUSTRIES LTD	51,750	0.12	0	0.00
18	IN301055/10093279	JAWAHAR CREDIT AND HOLDINGS (P) LTD.	6,451	0.02	0	0.00
19	0000012	KISHORILAL CONSTRUCTIONS LTD	1,56,155	0.37	0	0.00
20	IN302662/10014597	MARSH CAPITAL SERVICES PRIVATE LIMITED	5,417	0.01	0	0.00
21	IN301055/10533497	NEERAJ SINGAL	50,18,950	11.82	19,50,012	38.85
22	0000003	NEERAJ SINGAL	43,61,461	10.27	0	0.00
23	IN301055/10339884	PARAGON SECURITIES (P) LIMITED	2,648	0.01	0	0.00
24	IN301055/10339892	PARAKEET FINVEST PRIVATE LIMITED	7,123	0.02	0	0.00
25	IN301055/10339914	PERPETUAL SECURITIES PRIVATE LIMITED	9,245	0.02	0	0.00
26	0000016	PRIYANKA	9,25,835	2.18	0	0.00
27	IN301846/10255542	PUSHPA GARG	2,00,000	0.47	0	0.00
28	0000017	RADHIKA	8,94,717	2.11	0	0.00

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
			Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage VI=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clauses (I) □ (a)
29	0000006	RAILTRACK INDIA LIMITED	4,830	0.01	0	0.00	0.00
30	IN301774/10572636	RITU SINGAL	13,16,308	3.10	0	0.00	0.00
31	0000002	SANJAY SINGAL	11,35,551	2.67	0	0.00	0.00
32	0033169	SANJAY SINGAL (HUF)	3,000	0.01	0	0.00	0.00
<b>Grand-Total</b>			<b>2,93,71,099</b>	<b>69.15</b>	<b>58,88,153</b>	<b>20.05</b>	<b>13.86</b>

**Annexure II  
BHUSHAN STEEL LIMITED**

**(1) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 30/09/2009**

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (I.e Grand total (A+B+C)) in para(I)(a) above
1	IN301774/10464147	MOONSTAR SECURITIES TRADING & FINANCE COMPANY PVT. LTD.	14,42,310	3.40
2	IN301774/13879340	MOONSTAR SECURITIES TRADING AND FINANCE COMPAN Y PRIVATE LIMITED	5,26,432	1.24
3	IN300812/10000012	LIFE INSURANCE CORPORATION OF INDIA	5,12,349	1.21
4	IN300062/10016260	MITTAL A	4,66,665	1.10
5	IN301774/10593205	JAGRITI JOB FINDER PRIVATE LIMITED	4,64,927	1.09
<b>Grand-Total</b>			<b>34,12,683</b>	<b>8.04</b>

**Annexure II**  
**BHUSHAN STEEL LIMITED**

(1) (d) Statement showing details of lock-in shares as on 30/09/2009

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above
NIL			NIL	NIL	NIL
<b>Grand-Total</b>				NIL	NIL