

**Annexure II**  
**BHUSHAN STEEL LIMITED**

**(1) (a) Statement showing Shareholding Pattern as on 31/03/2011**

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
<b>(A) Shareholding of promoter and promoter Group</b>								
<b>(1) Indian</b>								
(a)	INDIVIDUALS/HUF	15	13,23,59,960	7,74,62,765	62.33	62.33	3,72,07,970	28.11
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	16	1,44,95,535	1,07,44,410	6.83	6.83	0	0.00
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A) (1)</b>	<b>31</b>	<b>14,68,55,495</b>	<b>8,82,07,175</b>	<b>69.16</b>	<b>69.16</b>	<b>3,72,07,970</b>	<b>25.34</b>
<b>(2) Foreign</b>								
(a)	INDIVIDUALS(NRD)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total (A)</b>	<b>31</b>	<b>14,68,55,495</b>	<b>8,82,07,175</b>	<b>69.16</b>	<b>69.16</b>	<b>3,72,07,970</b>	<b>25.34</b>
<b>(B) Public shareholding</b>								
<b>(1) Institutions</b>								
(a)	MUTUAL FUNDS/AIT	3	4,000	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	3	9,000	5,000	0.00	0.00	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	3	16,87,625	16,87,625	0.79	0.79	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	49	53,93,190	53,93,190	2.54	2.54	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	ANY OTHER SPECIFY	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B) (1)</b>	<b>58</b>	<b>70,93,815</b>	<b>70,85,815</b>	<b>3.33</b>	<b>3.33</b>	<b>0</b>	<b>0.00</b>
<b>(2) Non-Institutions</b>								
(a)	BODIES CORPORATE	719	5,08,04,304	4,63,54,564	23.92	23.92	0	0.00
(b)	i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE)	28403	47,16,115	38,28,305	2.22	2.22	0	0.00
	ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	5	26,05,241	26,05,241	1.23	1.23	0	0.00
(c)	ANY OTHER (SPECIFY)- A) CLEARING MEMBERS	241	1,10,056	1,10,056	0.05	0.05	0	0.00
	B) NON-RESIDENTS	325	1,73,284	87,784	0.08	0.08	0	0.00
	C) TRUST	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B) (2)</b>	<b>29693</b>	<b>5,84,09,000</b>	<b>5,29,85,950</b>	<b>27.50</b>	<b>27.50</b>	<b>0</b>	<b>0.00</b>
	<b>Total (B)</b>	<b>29751</b>	<b>6,55,02,815</b>	<b>6,00,71,765</b>	<b>30.83</b>	<b>30.83</b>	<b>0</b>	<b>0.00</b>

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII/(IV)*100
(C)	Shares held by Custodians and against which							
	Depository Receipts have been issued							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total	29782	21,23,58,310	14,82,78,940	100.00	100.00	3,72,07,970	17.52

## Annexure II

## BHUSHAN STEEL LIMITED

(1) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" as on 31/03/2011

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
			Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage VI=(V)/ (III)*100	As a % of grand total (A)+(B)+(C) of sub-clauses (I) □ (a)
1	0000015	AARTI SINGAL	67,91,070	3.20	0	0.00	0.00
2	0031464	ADHUNIK INVESTMENTS PVT. LTD.	6,22,680	0.29	0	0.00	0.00
3	IN301774/10917304	ARCHANA MITTAL	41,29,040	1.94	38,80,000	93.96	1.83
4	IN300062/10005347	ARCHANA MITTAL	57,24,535	2.70	50,93,000	88.96	2.40
5	0035185	ASHWARYA SINGAL	22,30,575	1.05	0	0.00	0.00
6	0031463	ASL INVESTMENTS PVT. LTD..	88,510	0.04	0	0.00	0.00
7	IN303559/10006839	Archana A Mittal	24,50,000	1.15	22,25,000	90.81	1.05
8	IN300095/10470776	Archana Mittal	1,87,500	0.09	1,87,500	100.00	0.09
9	0033168	B. B. SINGAL (HUF)	10,000	0.00	0	0.00	0.00
10	IN301055/10093300	BHUSHAN CAPITAL AND CREDIT SERVICES (P) LTD.	33,040	0.02	0	0.00	0.00
11	0000009	BHUSHAN INFORMATION TECH. LTD	8,97,100	0.42	0	0.00	0.00
12	IN301348/20019709	BHUSHAN INFRASTRUCTURE PVT. LTD.	1,05,56,950	4.97	0	0.00	0.00
13	0031462	BIC INVESTMENTS PVT. LTD.	8,93,570	0.42	0	0.00	0.00
14	IN301055/10533503	BRU BHUSHAN SINGAL	4,15,58,130	19.57	1,11,71,680	26.88	5.26
15	0031461	ESS ENN INVESTMENTS PVT. LTD..	1,61,490	0.08	0	0.00	0.00
16	0000010	EVERGROWING IRON AND FINVEST LTD.	24,100	0.01	0	0.00	0.00
17	0000011	FLAWLESS HOLDINGS & INDUSTRIES LTD	2,58,750	0.12	0	0.00	0.00
18	IN301055/10093279	JAWAHAR CREDIT AND HOLDINGS (P) LTD.	32,255	0.02	0	0.00	0.00
19	0000012	KISHORILAL CONSTRUCTIONS LTD	7,80,775	0.37	0	0.00	0.00
20	IN302662/10014597	MARSH CAPITAL SERVICES PRIVATE LIMITED	27,085	0.01	0	0.00	0.00
21	IN301055/10533497	NEERAJ SINGAL	4,69,02,055	22.09	1,46,50,790	31.23	6.90
22	IN301055/10339884	PARAGON SECURITIES (P) LIMITED	13,240	0.01	0	0.00	0.00
23	IN301055/10339892	PARAKEET FINVEST PRIVATE LIMITED	35,615	0.02	0	0.00	0.00
24	IN301055/10339914	PERPETUAL SECURITIES PRIVATE LIMITED	46,225	0.02	0	0.00	0.00
25	0000016	PRIYANKA	46,29,175	0.02	0	0.00	0.00
26	IN301846/10255542	PUSHPA GARG	10,00,000	2.18	0	0.00	0.00
27	0000017	RADHIKA	44,73,585	0.47	0	0.00	0.00
28	0000006	RAILTRACK INDIA LIMITED	24,150	2.11	0	0.00	0.00
			24,150	0.01	0	0.00	0.00

Sr. No.	Folio# / DPID/CLID	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
			Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage VI=(V)/ (III)*100	As a % of grand total (A)+(B)+(C) of sub-clauses (I) □ (a)
29	IN301774/10572636	RITU SINGAL	65,81,540	3.10	0	0.00	0.00
30	0000002	SANJAY SINGAL	56,77,755	2.67	0	0.00	0.00
31	0033169	SANJAY SINGAL (HUF)	15,000	0.01	0	0.00	0.00
<b>Grand-Total</b>			<b>14,68,55,495</b>	<b>69.15</b>	<b>3,72,07,970</b>	<b>25.34</b>	<b>17.52</b>

(4)

**Annexure II  
BHUSHAN STEEL LIMITED**

**(1) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31/03/2011**

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above
1	IN301774/10464147	MOONSTAR SECURITIES TRADING & FINANCE COMPANY PVT. LTD.	72,11,550	3.40
2	IN300062/10016260	MITTAL A	23,33,325	1.10
3	IN301774/13879340	MOONSTAR SECURITIES TRADING AND FINANCE COMPAN Y PRIVATE LIMITED	22,66,816	1.07
<b>Grand-Total</b>			<b>1,18,11,691</b>	<b>5.57</b>



**Annexure II**  
**BHUSHAN STEEL LIMITED**

**(1) (d) Statement showing details of lock-in shares as on 31/03/2011**

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above
NIL			NIL	NIL	NIL
<b>Grand-Total</b>				NIL	NIL



**Annexure II**  
**BHUSHAN STEEL LIMITED**

Shareholding Pattern as on 31/03/2011

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above )
			NIL	
	<b>TOTAL</b>			

**(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above )
			NIL	
	<b>TOTAL</b>			



(I)(a) **Statement showing Shareholding Pattern**

Name of the Company : Bhushan Steel Limited			
Scrip Code : BSE : 500055, NSE : BHUSANSTEEL			
Name of the Scrip : BHUSHAN STEEL LIMITED			
Class of Security : Equity			
Quarter ended: 31 March, 2011			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>
Held by promoter / Promoters group	NIL	NIL	NIL
held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total No. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter / Promoters group	NIL	NIL	NIL
held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total No. of warrants</b>	<b>As a % of total No. of shares of the company, assuming full conversion of warrants</b>
Held by promoter / Promoters group	NIL	NIL	NIL
held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	Rs. 42,47, 16,620		