

Annexure II

BHUSHAN STEEL & STRIPS LTD - POST ISSUE

(I) (a) Statement showing Shareholding Pattern for Quarter ended 30/09/2006

Category code	Category of shareholder	Number of Shareholders	Total number of shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of promoter and promoter Group					
(1)	Indian					
(a)	INDIVIDUALS/HUF	17	2,64,71,992	1,45,36,075	64.14	64.14
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00
(c)	BODIES CORPORATE	15	7,87,717	37,492	1.91	1.91
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00
	Sub-Total (A) (1)	32	2,72,59,709	1,45,73,567	66.05	66.05
(2)	Foreign					
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00
(d)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00
	Total (A)	32	2,72,59,709	1,45,73,567	66.05	66.05
(B)	Public shareholding					
(1)	Institutions					
(a)	MUTUAL FUNDS/UTI	5	1,300	0	0.00	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	4	1,450	150	0.00	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00
(e)	INSURANCE COMPANIES	1	6,91,803	6,91,803	1.68	1.68
	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00
(h)	ANY OTHER SPECIFY	0	0	0	0.00	0.00
	Sub-Total (B) (1)	10	6,94,553	6,91,953	1.68	1.68
(2)	Non-institutions					
(a)	BODIES CORPORATE	322	1,06,84,740	97,06,877	25.89	25.89
(b)	i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE)	7112	14,51,021	11,52,062	3.52	3.52
	ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	19	10,99,743	9,93,743	2.66	2.66
(c)	ANY OTHER (SPECIFY)- A) CLEARING MEMBERS	37	15,913	15,913	0.04	0.04
	B) NON-RESIDENTS	181	65,983	24,783	0.16	0.16
	C) TRUST	0	0	0	0.00	0.00
	Sub-Total (B) (2)	7671	1,33,17,400	1,18,93,378	32.27	32.27
	Total (B)	7681	1,40,11,953	1,25,85,331	33.95	33.95

code	Category of shareholder	Number of Share-holders	Total number of shares	Number of Shares held in dematerialized form	Total constituting as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(C)	Shares held by Custodians and against which					
	Depository Receipts have been issued					
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00
	Sub-Total (C)	0	0	0	0.00	0.00
	Total (C)	0	0	0	0.00	0.00
	Grand-Total	7713	4,12,71,662	2,71,58,898	100.00	100.00