

Annexure II
BHUSHAN STEEL LIMITED

(1) (a) Statement showing Shareholding Pattern as on 31/12/2012

Category code	Category of shareholder	Number of shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A) Shareholding of promoter and promoter Group								
(1) Indian								
(a)	INDIVIDUALS/HUF	8	11,73,68,885	11,73,68,885	55.27	55.27	4,72,76,860	40.28
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	3	2,76,43,633	2,76,43,633	13.02	13.02	23,53,000	8.51
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	11	14,50,12,518	14,50,12,518	68.29	68.29	4,96,29,860	34.22
(2) Foreign								
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	11	14,50,12,518	14,50,12,518	68.29	68.29	4,96,29,860	34.22
(B) Public shareholding								
(1) Institutions								
(a)	MUTUAL FUNDS/UTI	4	35,918	31,918	0.02	0.02	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	3	6,729	2,729	0.00	0.00	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	3	16,41,291	16,41,291	0.77	0.77	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	53	38,38,486	38,38,486	1.81	1.81	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(i)	ANY OTHER SPECIFY	0	0	0	0.00	0.00	0	0.00
	Sub-Total	63	55,22,424	55,14,424	2.60	2.60	0	0.00
(2) Non-institutions								
(a)	BODIES CORPORATE	416	4,32,37,895	3,86,70,020	20.36	20.36	0	0.00
(b)	i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE)	16134	33,08,234	25,12,544	1.56	1.56	0	0.00
	ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	9	1,49,95,201	1,49,95,201	7.06	7.06	0	0.00
(c)	ANY OTHER (SPECIFY)- A) CLEARNG MEMBERS	208	1,45,532	1,45,532	0.07	0.07	0	0.00
	B) NON RESIDENTS	218	1,36,506	64,006	0.06	0.06	0	0.00
	C) TRUST	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (2)	16985	6,18,23,368	5,63,87,303	29.11	29.11	0	0.00
	Total (B)	17048	6,73,45,792	6,19,01,727	31.71	31.71	0	0.00



Category code	Category of shareholder	Number of shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(C)	Shares held by Custodians and against which							
	Depository Receipts have been issued							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total	17059	21,23,58,310	20,69,14,245	100.00	100.00	4,96,29,860	23.37



Introductory sub-table (f)(a)

Name of the Company: BUSHAN STEEL LTD			
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 31/12/2012			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)		212358310	0

Total (A+B+C) 212358310



Annexure II

BHUSHAN STEEL LIMITED

(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on

31/12/2013

Sr. No.	Folio / DPID/CLID	Name of the shareholder	Details of Shares held		Encumbered shares(*)		Details of warrants		Details of convertible securities		Total shares (including shares amounting full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a % of grand total (A)+(B)+(C) of such shares (D) (a)	No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN30105510825007	AISHWARYA SINGAL	22,30,575	1.05	0	0.00	0.00	0.00	0.00		
2	IN00105510731463	BHUSHAN INFRASTRUCTURE PRIVATE LIMITED	65,46,668	3.08	0	0.00	0.00	0.00	0.00		
3	IN30177417203490	BHUSHAN INFRASTRUCTURE PRIVATE LTD	1,31,48,098	6.19	23,53,000	17.89	1.11				
4	IN30134620019709	BHUSHAN INFRASTRUCTURE PVT. LTD.	79,48,867	3.74	0	0.00	0.00				
5	IN30105510533303	BEJU BHUSHAN SINGAL	4,15,58,130	19.57	1,34,09,800	32.26	6.31				
6	IN00177410850720	BEJU BHUSHAN SINGHAL (HUF)	10,000	0.00	0	0.00	0.00				
7	IN20014210723214	NEERAJ SINGAL	25,00,000	1.18	20,20,760	80.83	0.95				
8	IN0015810934870	NEERAJ SINGAL	23,57,143	1.11	0	0.00	0.00				
9	IN30105510533497	NEERAJ SINGAL	6,11,31,497	28.79	3,18,46,280	52.09	15.00				
10	IN30184610535542	PUSHPA GARG	10,00,000	0.47	0	0.00	0.00				
11	IN30177410772636	RITU SINGAL	65,81,540	3.10	0	0.00	0.00				
Grand Total			14,30,12,518	68.29	4,06,29,660	34.22	23.37	-	-	-	-



Annexure

BHUSHAN STEEL LIMITED

(1) (c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31/12/2012

Sl. No.	Folio# / DPID/CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(D)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN301774/10464147	MOONSTAR SECURITIES TRADING & FINANCE COMPANY PVT. LTD.	72,11,550	3.40					
2	IN3000662/10005347	ARCHANA MITTAL	56,67,035	2.67					
3	IN301774/10917304	ARCHANA MITTAL	40,86,540	1.92					
4	IN301774/13879340	MOONSTAR SECURITIES TRADING AND FINANCE COMPAN Y PRIVATE LIMITED	29,75,507	1.40					
5	IN303559/10006839	Archana A Mittal	25,50,000	1.20					
Grand-Total			2,24,90,632	10.59					



Annexure II

BHUSHAN STEEL LIMITED

(I) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 31/12/2012

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(D)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1		NIL	0	0.00	-	-	-	-	-
Grand-Total			0	0.00	-	-	-	-	-



**Annexure II
BHUSHAN STEEL LIMITED**

(1) (d) Statement showing details of lock-in shares as on 31/12/2012

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above
		NIL		NIL	NIL
Grand-Total				NIL	NIL



Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above