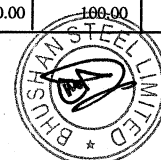


Annexure II
BHUSHAN STEEL LIMITED

(1) (a) Statement showing Shareholding Pattern as on

31/12/2013

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(A)	Shareholding of promoter and promoter Group							
(1)	Indian							
(a)	INDIVIDUALS/HUF	8	12,90,02,355	12,90,02,355	56.95	56.95	5,19,45,033	40.27
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	3	3,24,31,540	3,24,31,540	14.32	14.32	31,03,000	9.57
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	11	16,14,33,895	16,14,33,895	71.27	71.27	5,50,48,033	34.10
(2)	Foreign							
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	11	16,14,33,895	16,14,33,895	71.27	71.27	0	0.00
(B)	Public shareholding							
(1)	Institutions							
(a)	MUTUAL FUNDS/UTI	5	24,149	20,149	0.01	0.01	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	3	4,120	120	0.00	0.00	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	4	88,97,159	88,97,159	3.92	3.92	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	51	41,35,312	41,35,312	1.83	1.83	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(I)	ANY OTHER SPECIFY	0	0	0	0.00	0.00	0	0.00
	Sub-Total	63	1,30,60,740	1,30,52,740	5.76	5.76	0	0.00
(2)	Non-institutions							
(a)	BODIES CORPORATE	305	4,31,68,528	4,31,37,223	19.06	19.06	0	0.00
(b)	i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE)	13366	29,16,415	21,49,287	1.29	1.29	0	0.00
	ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	8	56,32,762	56,32,762	2.49	2.49	0	0.00
(c)	ANY OTHER (SPECIFY)- A) CLEARNG MEMBERS	61	1,81,653	1,81,653	0.08	0.08	0	0.00
	B) NON-RESIDENTS	187	1,20,224	48,724	0.05	0.05	0	0.00
	C) TRUST	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (2)	13927	5,20,19,582	5,11,49,649	22.97	22.97	0	0.00
	Total (B)	13990	6,50,80,322	6,42,02,389	28.73	28.73	0	0.00
	Total (A+B)	14001	22,65,14,217	22,56,36,284	100.00	100.00	5,50,48,033	24.30



Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(C)	Shares held by Custodians and against which							
	Depository Receipts have been issued							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total (A+B+C)	14001	22,65,14,217	22,56,36,284	100.00	100.00	5,50,48,033	24.30



Introductory sub-table (I)(a)

Name of the Company: BUSHAN STEEL LTD			
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 31/12/2013			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	1313	100	0.0039
Total - D	1313	100	0.0039
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)			
	226515530		0

Total (A+B+C) 226514217



Annexure II

BHUSHAN STEEL LIMITED

(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 31/12/2013

Sl. No.	Folio# / DPID, CLID	Name of the shareholder	Details of Shares held		Encumbered shares(*)		Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage V=(V)/(III)*100	No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN301055/10825007	AISHWARYA SINGAL	22,30,575	0.98	0	0.00	0.00	0.00			
2	IN301055/10731463	BHUSHAN INFRASTRUCTURE PRIVATE LIMITED	83,89,575	3.70	7,50,000	8.93	0.33				
3	IN301774/17393490	BHUSHAN INFRASTRUCTURE PRIVATE LTD	1,60,93,098	7.10	23,53,000	14.62	1.04				
4	IN301348/20019709	BHUSHAN INFRASTRUCTURE PVT. LTD.	79,48,867	3.51	0	0.00	0.00				
5	IN301055/10533503	BRIJ BHUSHAN SINGAL	4,56,28,672	20.14	1,46,79,800	32.17	6.48				
6	IN301774/10850720	BRIJ BHUSHAN SINGHAL (HUF)	10,666	0.00	0	0.00	0.00				
7	IN300142/10723214	NEERAJ SINGAL	25,00,000	1.10	0	0.00	0.00				
8	IN300159/10934870	NEERAJ SINGAL	23,57,143	1.04	0	0.00	0.00				
9	IN301055/10533497	NEERAJ SINGAL	6,82,48,790	30.13	3,72,65,233	54.60	16.45				
10	IN301846/10255542	PUSHPA GARG	10,06,200	0.44	0	0.00	0.00				
11	IN301774/10572636	RITU SINGAL	70,20,309	3.10	0	0.00	0.00				
Grand-Total			16,14,33,895	71.27	5,50,48,033	34.10	24.30				



Annexure II

BHUSHAN STEEL LIMITED

(1) (c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31/12/2013

Sl. No.	Folio# / DPID, CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(D)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN300812/10000012	LIFE INSURANCE CORPORATION OF INDIA	80,14,898	3.54					
2	IN301774/10464147	MOONSTAR SECURITIES TRADING & FINANCE COMPANY PVT. LTD.	72,11,550	3.18					
3	IN301774/13879340	MOONSTAR SECURITIES TRADING AND FINANCE COMPAN Y PRIVATE LIMITED	29,75,507	1.31					
Grand-Total			1,82,01,955	8.03					



Annexure II

BHUSHAN STEEL LIMITED

(1) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 31/12/2013

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C) in para(D)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1		NIL	0	0.00	-	-	-	-	-
Grand-Total			0	0.00	-	-	-	-	-



Annexure II
BHUSHAN STEEL LIMITED

(1) (d) Statement showing details of lock-in shares as on 31/12/2013

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above
		NIL		NIL	NIL
Grand-Total				NIL	NIL



Annexure II
BHUSHAN STEEL LIMITED

Shareholding Pattern as on 31/12/2013

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr No.	Type of Outstanding DR (ADRs, GDRs,SDRs,etc.	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above }
			NIL	
	TOTAL			

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs,SDRs,etc.	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above }
			NIL	
	TOTAL			

