

Annexure II
BHUSHAN STEEL LIMITED

(I) (a) Statement showing Shareholding Pattern as on 30/09/2012

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(A) Shareholding of promoter and promoter Group								
(1) Indian								
(a)	INDIVIDUALS/SHUF	7	11,73,68,885	11,73,68,885	55.27	55.27	4,70,05,280	40.05
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	3	2,76,43,633	2,76,43,633	13.02	13.02	27,20,000	9.84
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	10	14,50,12,518	14,50,12,518	68.29	68.29	4,97,25,280	34.29
(2) Foreign								
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	10	14,50,12,518	14,50,12,518	68.29	68.29	4,97,25,280	34.29
(B) Public shareholding								
(1) Institutions								
(a)	MUTUAL FUNDS/UTI	3	4,000	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	2	4,000	0	0.00	0.00	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	3	16,43,385	16,43,385	0.77	0.77	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	55	40,37,284	40,37,284	1.90	1.90	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	ANY OTHER SPECIFY	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (1)	63	56,88,669	56,80,669	2.67	2.67	0	0.00
(2) Non-institutions								
(a)	BODIES CORPORATE	458	4,28,46,570	3,82,78,695	20.18	20.18	0	0.00
(b)	Ø INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE)	20344	35,83,598	27,80,458	1.69	1.69	0	0.00
	Ø INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	8	1,49,95,201	1,49,95,201	7.06	7.06	0	0.00
(c)	ANY OTHER (SPECIFY)- A) CLEARING MEMBERS	221	92,714	92,714	0.04	0.04	0	0.00
	B) NON-RESIDENTS	231	1,39,002	66,502	0.07	0.07	0	0.00
	Ø TRUST	1	38	38	0.00	0.00	0	0.00
	Sub-Total (B) (2)	21263	6,16,57,123	5,62,13,608	29.04	29.04	0	0.00
	Total (B)	21326	6,73,45,792	6,18,94,277	31.71	31.71	0	0.00

Category code	Category of shareholder	Number of shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)				
(C)	Shares held by Custodians and against which							
	Depository Receipts have been issued							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total	21336	21,23,58,310	20,69,06,795	100.00	100.00	4,97,25,280	23.42

Introductory sub-table (f)(a)

Name of the Company: BUSHAN STEEL LTD			
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 30/09/2012			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)		212358310	0

Total (A+B+C)	212358310
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Annexure II
BHUSHAN STEEL LIMITED
 (1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 30/09/2013

Sr. No.	Folio / DPID/CLED	Name of the shareholder	Details of Shares held		Encumbered shares(*)		Details of warrants		Details of convertible securities		Total shares (including shares resulting from conversion of warrants and convertible securities) as a % of diluted share capital
			Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a % of Voted (III)*100	As a % of grand total (A)+(B)+(C) of sub-class	Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	
1	IN00105510825007	ASHWARYA SINGAL	22,30,275	1.05	0	0.00	0.00	0.00	0	0.00	0.00
2	IN00105510731463	BHUSHAN INFRASTRUCTURE PRIVATE LIMITED	65,66,668	3.08	0	0.00	0.00	0.00	0	0.00	0.00
3	IN00177417393490	BHUSHAN INFRASTRUCTURE PRIVATE LTD	1,31,48,098	6.19	27,20,000	26.68	1.28	0.00	0	0.00	0.00
4	IN00134620019709	BHUSHAN INFRASTRUCTURE PVT. LTD.	79,48,867	3.74	0	0.00	0.00	0.00	0	0.00	0.00
5	IN00105510533503	BIJU BHUSHAN SINGAL	4,15,38,130	19.57	1,36,38,400	32.81	6.42	0.00	0	0.00	0.00
6	IN00177410820720	BIJU BHUSHAN SINGHAL (RUF)	10,000	0.00	0	0.00	0.00	0.00	0	0.00	0.00
7	IN00015910934870	NEERAJ SINGAL	23,57,143	1.11	0	0.00	0.00	0.00	0	0.00	0.00
8	IN00105510533497	NEERAJ SINGAL	6,36,31,497	29.96	3,33,66,880	53.43	15.71	0.00	0	0.00	0.00
9	IN00184610255542	PUSHPA GARG	10,00,000	0.47	0	0.00	0.00	0.00	0	0.00	0.00
10	IN00177410572636	RITU SINGAL	65,81,540	3.10	0	0.00	0.00	0.00	0	0.00	0.00
Grand-Total			14,50,12,518	68.29	4,97,25,280	54.29	23.42	-	-	-	-

Annexure II
BHUSHAN STEEL LIMITED

(1) (c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 30/09/2012

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(D)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN301774/10917304	ARCHANA MITTAL	97,53,575	4.59					
2	IN301774/10464147	MOONSTAR SECURITIES TRADING & FINANCE COMPANY PVT. LTD.	72,11,550	3.40					
3	IN301774/13879340	MOONSTAR SECURITIES TRADING AND FINANCE COMPANY PRIVATE LIMITED	29,75,507	1.40					
4	IN303559/10006839	Archana A Mittal	25,50,000	1.20					
Grand-Total			2,24,90,632	10.59					

(1)

**Annexure II
BHUSHAN STEEL LIMITED**

(1) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 30/09/2012

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(i)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1		NIL	0	0.00					
Grand-Total			0	0.00					

Annexure II
BHUSHAN STEEL LIMITED

(1) (d) Statement showing details of lock-in shares as on 30/09/2012

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above
		NIL		NIL	NIL
Grand-Total				NIL	NIL



Shareholding Pattern as on 30/09/2012

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in the statement at para (I) (a) above)
			NIL	
	TOTAL			

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in the statement at para (I) (a) above)
			NIL	
	TOTAL			

