

**Annexure II
BHUSHAN STEEL LIMITED**

(I) (a) Statement showing Shareholding Pattern as on 30/06/2012

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(A) Shareholding of promoter and promoter Group								
(1) Indian								
(a)	INDIVIDUALS/HUF	7	11,73,68,885	11,73,68,885	55.27	55.27	5,25,17,100	44.75
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	3	2,76,43,583	2,76,43,583	13.02	13.02	29,20,000	10.56
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	10	14,50,12,468	14,50,12,468	68.29	68.29	5,54,37,100	38.23
(2) Foreign								
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	10	14,50,12,468	14,50,12,468	68.29	68.29	5,54,37,100	38.23
(B) Public shareholding								
(1) Institutions								
(a)	MUTUAL FUNDS/UTI	3	4,000	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	2	4,000	0	0.00	0.00	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	3	16,43,568	16,43,568	0.77	0.77	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	55	41,86,205	41,86,205	1.97	1.97	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	ANY OTHER SPECIFY	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (1)	63	58,37,773	58,29,773	2.74	2.74	0	0.00
(2) Non-institutions								
(a)	BODIES CORPORATE	479	4,27,11,531	3,81,43,656	20.11	20.11	0	0.00
(b)	Ø INDIVIDUALS - HOLD UP TO 1 LAKH (NOM VALUE)	21989	38,30,409	30,13,019	1.80	1.80	0	0.00
	Ø INDIVIDUALS - HOLD ABOVE 1 LAKH (NOM VALUE)	8	1,47,72,201	1,47,72,201	6.96	6.96	0	0.00
(c)	ANY OTHER (SPECIFY)- A) CLEARNG MEMBERS	165	50,995	50,995	0.02	0.02	0	0.00
	B) NON-RESIDENTS	254	1,42,895	69,895	0.07	0.07	0	0.00
	C) TRUST	1	38	38	0.00	0.00	0	0.00
	Sub-Total (B) (2)	22896	6,15,08,069	5,60,49,804	28.96	28.96	0	0.00
	Total (B)	22959	6,73,45,842	6,18,79,577	31.70	31.70	0	0.00



Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(C)	Shares held by Custodians and against which							
	Depository Receipts have been issued							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total	22969	21,23,58,310	20,68,92,045	100.00	100.00	5,54,37,100	26.11



Introductory sub-table (I)(a)

Name of the Company: BUSHAN STEEL LTD			
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 30/06/2012			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)		212358310	0

Total (A+B+C)	212358310
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BHUSHAN STEEL LIMITED

(1) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 30/06/2012

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Details of Shares held		Encumbered shares(*)		Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a per-centage W=(V) (DP)-100	As a % of grand total (A)+(B)+(C) of sub-classes (D) (a)	No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	
1	IN0105510825007	AISHWARYA SINGAL	22,30,575	1.05	0	0.00	0.00				
2	IN0105510731463	BHUSHAN INFRASTRUCTURE PRIVATE LIMITED	65,46,668	3.08	0	0.00	0.00				
3	IN01774/7393490	BHUSHAN INFRASTRUCTURE PRIVATE LTD	1,31,48,048	6.19	28,20,000	22.30	1.38				
4	IN01346200019709	BHUSHAN INFRASTRUCTURE PVT. LTD.	79,48,867	3.74	0	0.00	0.00				
5	IN0105510533503	BRJ BHUSHAN SINGAL	4,15,58,130	19.57	1,71,27,600	41.69	8.16				
6	IN01774/11850720	BRJ BHUSHAN SINGHAL	10,000	0.00	0	0.00	0.00				
7	IN000150910934870	NEEBAJ SINGAL	23,57,143	1.11	0	0.00	0.00				
8	IN0105510533497	NEEBAJ SINGAL	6,36,31,497	29.96	3,51,89,500	55.30	16.57				
9	IN01846/10255542	PUSHPA GARG	10,00,000	0.47	0	0.00	0.00				
10	IN01774/10572036	RITU SINGAL	65,81,540	3.10	0	0.00	0.00				
Grand-Total			14,50,12,468	68.29	5,54,37,100	38.23	26.11				



Annexure II

BHUSHAN STEEL LIMITED

(1) (c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 30/06/2012

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total (A+B+C)) in para(D)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN301774/10464147	MOONSTAR SECURITIES TRADING & FINANCE COMPANY PVT. LTD.	72,11,550	3.40					
2	IN300062/10005347	ARCHANA MITTAL	56,67,035	2.67					
3	IN301774/10917304	ARCHANA MITTAL	40,86,540	1.92					
4	IN301774/13879340	MOONSTAR SECURITIES TRADING AND FINANCE COMPANY PRIVATE LIMITED	29,75,507	1.40					
5	IN303559/10006839	Archana A. Mittal	25,50,000	1.20					
Grand-Total			2,24,90,632	10.59					



Annexure II

BHUSHAN STEEL LIMITED

(1) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 30/06/2012

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total (A+B+C)) in para(I)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1		NIL		0	0.00				
Grand-Total				0	0.00				



Annexure II
BHUSHAN STEEL LIMITED

(1) (d) Statement showing details of lock-in shares as on 30/06/2012

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of share. (I.e Grand total (A+B+C)) in para(I)(a) above
		NIL		NIL	NIL
Grand-Total				NIL	NIL



BHUSHAN STEEL LIMITED

Shareholding Pattern as on 30/06/2012

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in the statement at para (1) (a) above }
			NIL	
	TOTAL			

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in the statement at para (1) (a) above }
			NIL	
	TOTAL			

