

**Annexure II**  
**BHUSHAN STEEL LIMITED**

(1) (a) Statement showing Shareholding Pattern as on 31/12/2008

Category code	Category of shareholder	Number of Share-holders	Total number of shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of promoter and promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	INDIVIDUALS/HUF	19	2,64,71,992	1,54,92,553	62.33	62.33
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00
(c)	BODIES CORPORATE	16	16,11,936	8,61,711	3.80	3.80
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00
	Sub-Total (A) (1)	35	2,80,83,928	1,63,54,264	66.13	66.13
<b>(2)</b>	<b>Foreign</b>					
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00
(d)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00
	Total (A)	35	2,80,83,928	1,63,54,264	66.13	66.13
<b>(B)</b>	<b>Public shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	MUTUAL FUNDS/UTI	5	71,872	70,872	0.17	0.17
(b)	FINANCIAL INSTITUTIONS/BANKS	3	1,800	900	0.00	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00
(e)	INSURANCE COMPANIES	1	5,12,349	5,12,349	1.21	1.21
(f)	FOREIGN INSTITUTIONAL INVESTORS	20	10,78,136	10,78,136	2.54	2.54
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00
(h)	ANY OTHER SPECIFY	0	0	0	0.00	0.00
	Sub-Total (B) (1)	29	16,64,157	16,62,257	3.92	3.92
<b>(2)</b>	<b>Non-institutions</b>					
(a)	BODIES CORPORATE	416	1,00,85,979	92,71,831	23.75	23.75
(b)	i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE)	8858	8,40,129	6,23,846	1.98	1.98
	ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	11	14,47,219	13,41,219	3.41	3.41
(c)	ANY OTHER (SPECIFY)- A) CLEARNG MEMBERS	168	3,02,444	3,02,444	0.71	0.71
	B) NON-RESIDENTS	183	47,806	13,006	0.11	0.11
	C) TRUST	0	0	0	0.00	0.00
	Sub-Total (B) (2)	9636	1,27,23,577	1,15,52,346	29.96	29.96
	Total (B)	9665	1,43,87,734	1,32,14,603	33.88	33.88

Category code	Category of shareholder	Number of Shareholders	Total number of shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(C)	Shares held by Custodians and against which					
	Depository Receipts have been issued					
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00
	Sub-Total (C)	0	0	0	0.00	0.00
	Total (C)	0	0	0	0.00	0.00
	Grand-Total	9700	4,24,71,662	2,95,68,867	100.00	100.00

**Annexure II**  
**BHUSHAN STEEL LIMITED**

**(1) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" as on 31/12/2008**

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above
1	0000015	AARTI SINGAL	13,58,214	3.20
2	0031464	ADHUNIK INVESTMENTS PVT. LTD.	1,24,536	0.29
3	IN303010/20001198	ARCHANA AJAY MITTAL	2,55,000	0.60
4	12032300/00065148	ARCHANA AJAY MITTAL	7,15,000	1.68
5	IN301774/10917304	ARCHANA MITTAL	8,60,808	2.03
6	IN300062/10005347	ARCHANA MITTAL	6,29,907	1.48
7	0035185	ASHWARYA SINGAL	4,46,115	1.05
8	0031463	ASL INVESTMENS PVT. LTD..	17,702	0.04
9	IN300095/10470776	Archana Mittal	37,500	0.09
10	0000001	B B SINGAL	18,51,046	4.36
11	0033168	B.B. SINGAL (HUF)	2,000	0.00
12	IN301055/10093300	BHUSHAN CAPITAL AND CREDIT SERVICES (P) LTD.	6,608	0.02
13	0000009	BHUSHAN INFORMATION TECH. LTD	1,79,420	0.42
14	IN301055/10731463	BHUSHAN INFRASTRUCTURE PRIVATE LIMITED	8,24,219	1.94
15	0031462	BIC INVESTMENTS PVT. LTD.	1,78,714	0.42
16	IN301055/10533503	BRIJ BHUSHAN SINGAL	55,04,102	12.96
17	0031461	ESS ENN INVESTMENTS PVT. LTD..	32,298	0.08
18	0000010	EVERGROWING IRON AND FINVEST LTD.	4,820	0.01
19	0000011	FLAWLESS HOLDINGS & INDUSTRIES LTD	51,750	0.12
20	IN301055/10093279	JAWAHAR CREDIT AND HOLDINGS (P) LTD.	6,451	0.02
21	0000012	KISHORILAL CONSTRUCTIONS LTD	1,56,155	0.37
22	IN302662/10014597	MARSH CAPITAL SERVICES PRIVATE LIMITED	5,417	0.01
23	IN301055/10533497	NEERAJ SINGAL	50,18,950	11.82
24	0000003	NEERAJ SINGAL	43,61,461	10.27
25	IN301055/10339884	PARAGON SECURITIES (P) LIMITED	2,648	0.01
26	IN301055/10339892	PARAKEET FINVEST PRIVATE LIMITED	7,123	0.02
27	IN301055/10339914	PERPETYAL SECURITIES PRIVATE LIMITED	9,245	0.02
28	0000016	PRIYANKA	9,25,835	2.18
29	IN301846/10255542	PUSHPA GARG	2,00,000	0.47
30	0000017	RADHIKA	8,94,717	2.11
31	0000006	RAILTRACK INDIA LIMITED	4,830	0.01
32	IN301774/10572636	RITU SINGAL	13,16,308	3.10
33	0000002	SANJAY SINGAL	11,35,551	2.67
34	0033169	SANJAY SINGAL (HUF)	3,000	0.01
35	IN301774/10843675	UMA SINGAL	9,56,478	2.25
<b>Grand-Total</b>			<b>2,80,83,928</b>	<b>66.12</b>

**Annexure II**  
**BHUSHAN STEEL LIMITED**

**(1) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31/12/2008**

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above
1	IN301774/10464147	MOONSTAR SECURITIES TRADING & FINANCE COMPANY PVT. LTD.	16,61,725	3.91
2	IN301774/10593205	JAGRITI JOB FINDER PRIVATE LIMITED	10,59,305	2.49
3	IN301774/10591821	TRUSTWORTHY SECURITY SERVICES PVT LTD	10,31,332	2.43
4	IN301774/10000167	RELIGARE SECURITIES LTD	8,33,214	1.96
5	IN301774/10591839	PRIME RECRUITER PVT LTD	7,31,489	1.72
6	IN300054/10013042	ACACIA PARTNERS, LP	5,23,840	1.23
7	IN300812/10000012	LIFE INSURANCE CORPORATION OF INDIA	5,12,349	1.21
8	IN300062/10016260	MITTAL A	4,66,665	1.10
<b>Grand-Total</b>			<b>68,19,919</b>	<b>16.06</b>