

Annexure II
BHUSHAN STEEL LIMITED

(1) (a) Statement showing Shareholding Pattern as on

30/09/2009

Category code	Category of shareholder	Number of shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A) Shareholding of promoter and promoter Group								
(1) Indian								
(a)	INDIVIDUALS/HUF	16	2,64,71,992	1,54,92,553	62.33	62.33	58,88,153	22.24
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	16	28,99,107	21,48,882	6.83	6.83	0	0.00
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	32	2,93,71,099	1,76,41,435	69.16	69.16	58,88,153	20.05
(2) Foreign								
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	32	2,93,71,099	1,76,41,435	69.16	69.16	58,88,153	20.05
(B) Public shareholding								
(1) Institutions								
(a)	MUTUAL FUNDS/UTI	3	900	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	3	1,100	200	0.00	0.00	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	1	5,12,349	5,12,349	1.21	1.21	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	25	9,83,783	9,83,783	2.32	2.32	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	ANY OTHER SPECIFY	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (1)	32	14,98,132	14,96,332	3.53	3.53	0	0.00
(2) Non-institutions								
(a)	BODIES CORPORATE	467	99,35,021	91,50,873	23.39	23.39	0	0.00
(b)	i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE)	9159	8,14,457	6,07,415	1.92	1.92	0	0.00
	ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	6	6,62,265	5,56,265	1.56	1.56	0	0.00
(c)	ANY OTHER (SPECIFY)- A) CLEARNG MEMBERS	293	1,41,257	1,41,257	0.33	0.33	0	0.00
	B) NON-RESIDENTS	207	49,431	29,431	0.12	0.12	0	0.00
	C) TRUST	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (2)	10132	1,16,02,431	1,04,85,241	27.32	27.32	0	0.00
	Total (B)	10164	1,31,00,563	1,19,81,573	30.85	30.85	0	0.00

Category code	Category of shareholder	Number of shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(C)	Shares held by Custodians and against which							
	Depository Receipts have been issued							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total	10196	4,24,71,662	2,96,23,008	100.00	100.00	58,88,153	13.86

Annexure II
BHUSHAN STEEL LIMITED
(1) (b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group" as on 30/09/2009

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered	
			Number	As a % of grand total (A)+(B)+(C)	Number	As a % of grand total (A)+(B)+(C) of sub-clauses (I) □ (a)
1	0000015	AARTI SINGAL	13,58,214	3.20	0	0.00
2	0031464	ADHUNIK INVESTMENTS PVT. LTD.	1,24,536	0.29	0	0.00
3	IN301774/10917304	ARCHANA MITTAL	11,10,808	2.62	8,07,000	72.64
4	IN300062/10005347	ARCHANA MITTAL	13,49,907	3.18	13,02,274	96.47
5	0035185	ASHWARYA SINGAL	4,46,115	1.05	0	0.00
6	0031463	ASL INVESTMENTS PVT. LTD.,	17,702	0.04	0	0.00
7	IN300095/10470776	Archana Mittal	37,500	0.09	0	0.00
8	0000001	B B SINGAL	18,51,046	4.36	0	0.00
9	0033168	B.B. SINGAL (HUF)	2,000	0.00	0	0.00
10	IN301055/10093300	BHUSHAN CAPITAL AND CREDIT SERVICES (P) LTD.	6,608	0.02	0	0.00
11	0000009	BHUSHAN INFORMATION TECH. LTD	1,79,420	0.42	0	0.00
12	IN301055/10731463	BHUSHAN INFRASTRUCTURE PRIVATE LIMITED	21,11,390	4.97	0	0.00
13	0031462	BIC INVESTMENTS PVT. LTD.	1,78,714	0.42	0	0.00
14	IN301055/10533503	BRJ BHUSHAN SINGAL	64,60,580	15.21	18,28,867	28.30
15	0031461	ESS ENN INVESTMENTS PVT. LTD.,	32,298	0.08	0	0.00
16	0000010	EVERGROWING IRON AND FINVEST LTD.	4,820	0.01	0	0.00
17	0000011	FLAWLESS HOLDINGS & INDUSTRIES LTD	51,750	0.12	0	0.00
18	IN301055/10093279	JAWAHAR CREDIT AND HOLDINGS (P) LTD.	6,451	0.02	0	0.00
19	0000012	KISHORILAL CONSTRUCTIONS LTD	1,56,155	0.37	0	0.00
20	IN302662/10014597	MARSH CAPITAL SERVICES PRIVATE LIMITED	5,417	0.01	0	0.00
21	IN301055/10533497	NEERAJ SINGAL	50,18,950	11.82	19,50,012	38.85
22	0000003	NEERAJ SINGAL	43,61,461	10.27	0	0.00
23	IN301055/10339884	PARAGON SECURITIES (P) LIMITED	2,648	0.01	0	0.00
24	IN301055/10339892	PARAKEET FINVEST PRIVATE LIMITED	7,123	0.02	0	0.00
25	IN301055/10339914	PERPETUAL SECURITIES PRIVATE LIMITED	9,245	0.02	0	0.00
26	0000016	PRIYANKA	9,25,835	2.18	0	0.00
27	IN301846/10255542	PUSHPA GARG	2,00,000	0.47	0	0.00
28	0000017	RADHIKA	8,94,717	2.11	0	0.00

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
			Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage VI=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clauses (I) □ (a)
29	0000006	RAILTRACK INDIA LIMITED	4,830	0.01	0	0.00	0.00
30	IN301774/10572636	RITU SINGAL	13,16,308	3.10	0	0.00	0.00
31	0000002	SANJAY SINGAL	11,35,551	2.67	0	0.00	0.00
32	0033169	SANJAY SINGAL (HUF)	3,000	0.01	0	0.00	0.00
Grand-Total			2,93,71,099	69.15	58,88,153	20.05	13.86

**Annexure II
BHUSHAN STEEL LIMITED**

(1) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 30/09/2009

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (I.e Grand total (A+B+C)) in para(I)(a) above
1	IN301774/10464147	MOONSTAR SECURITIES TRADING & FINANCE COMPANY PVT. LTD.	14,42,310	3.40
2	IN301774/13879340	MOONSTAR SECURITIES TRADING AND FINANCE COMPAN Y PRIVATE LIMITED	5,26,432	1.24
3	IN300812/10000012	LIFE INSURANCE CORPORATION OF INDIA	5,12,349	1.21
4	IN300062/10016260	MITTAL A	4,66,665	1.10
5	IN301774/10593205	JAGRITI JOB FINDER PRIVATE LIMITED	4,64,927	1.09
Grand-Total			34,12,683	8.04

Annexure II
BHUSHAN STEEL LIMITED

(1) (d) Statement showing details of lock-in shares as on 30/09/2009

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above
NIL				NIL	NIL
Grand-Total				NIL	NIL