

Annexure II
BHUSHAN STEEL LIMITED

(1) (a) Statement showing Shareholding Pattern as on 31/03/2011

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(A) Shareholding of promoter and promoter Group								
(1) Indian								
(a)	INDIVIDUALS/HUF	15	13,23,59,960	7,74,62,765	62.33	62.33	3,72,07,970	28.11
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	16	1,44,95,535	1,07,44,410	6.83	6.83	0	0.00
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	31	14,68,55,495	8,82,07,175	69.16	69.16	3,72,07,970	25.34
(2) Foreign								
(a)	INDIVIDUALS(NRD)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	31	14,68,55,495	8,82,07,175	69.16	69.16	3,72,07,970	25.34
(B) Public shareholding								
(1) Institutions								
(a)	MUTUAL FUNDS/AIT	3	4,000	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	3	9,000	5,000	0.00	0.00	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	3	16,87,625	16,87,625	0.79	0.79	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	49	53,93,190	53,93,190	2.54	2.54	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	ANY OTHER SPECIFY	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (1)	58	70,93,815	70,85,815	3.33	3.33	0	0.00
(2) Non-Institutions								
(a)	BODIES CORPORATE	719	5,08,04,304	4,63,54,564	23.92	23.92	0	0.00
(b)	i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE)	28403	47,16,115	38,28,305	2.22	2.22	0	0.00
	ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	5	26,05,241	26,05,241	1.23	1.23	0	0.00
(c)	ANY OTHER (SPECIFY)- A) CLEARING MEMBERS	241	1,10,056	1,10,056	0.05	0.05	0	0.00
	B) NON-RESIDENTS	325	1,73,284	87,784	0.08	0.08	0	0.00
	C) TRUST	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (2)	29693	5,84,09,000	5,29,85,950	27.50	27.50	0	0.00
	Total (B)	29751	6,55,02,815	6,00,71,765	30.83	30.83	0	0.00

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII/(IV)*100
(C)	Shares held by Custodians and against which							
	Depository Receipts have been issued							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total	29782	21,23,58,310	14,82,78,940	100.00	100.00	3,72,07,970	17.52

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(1) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" as on 31/03/2011

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
			Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage VI=(V)/ (III)*100	As a % of grand total (A)+(B)+(C) of sub-clauses (I) □ (a)
1	0000015	AARTI SINGAL	67,91,070	3.20	0	0.00	0.00
2	0031464	ADHUNIK INVESTMENTS PVT. LTD.	6,22,680	0.29	0	0.00	0.00
3	IN301774/10917304	ARCHANA MITTAL	41,29,040	1.94	38,80,000	93.96	1.83
4	IN300062/10005347	ARCHANA MITTAL	57,24,535	2.70	50,93,000	88.96	2.40
5	0035185	ASHWARYA SINGAL	22,30,575	1.05	0	0.00	0.00
6	0031463	ASL INVESTMENTS PVT. LTD..	88,510	0.04	0	0.00	0.00
7	IN303559/10006839	Archana A Mittal	24,50,000	1.15	22,25,000	90.81	1.05
8	IN300095/10470776	Archana Mittal	1,87,500	0.09	1,87,500	100.00	0.09
9	0033168	B. B. SINGAL (HUF)	10,000	0.00	0	0.00	0.00
10	IN301055/10093300	BHUSHAN CAPITAL AND CREDIT SERVICES (P) LTD.	33,040	0.02	0	0.00	0.00
11	0000009	BHUSHAN INFORMATION TECH. LTD	8,97,100	0.42	0	0.00	0.00
12	IN301348/20019709	BHUSHAN INFRASTRUCTURE PVT. LTD.	1,05,56,950	4.97	0	0.00	0.00
13	0031462	BIC INVESTMENTS PVT. LTD.	8,93,570	0.42	0	0.00	0.00
14	IN301055/10533503	BRU BHUSHAN SINGAL	4,15,58,130	19.57	1,11,71,680	26.88	5.26
15	0031461	ESS ENN INVESTMENTS PVT. LTD..	1,61,490	0.08	0	0.00	0.00
16	0000010	EVERGROWING IRON AND FINVEST LTD.	24,100	0.01	0	0.00	0.00
17	0000011	FLAWLESS HOLDINGS & INDUSTRIES LTD	2,58,750	0.12	0	0.00	0.00
18	IN301055/10093279	JAWAHAR CREDIT AND HOLDINGS (P) LTD.	32,255	0.02	0	0.00	0.00
19	0000012	KISHORILAL CONSTRUCTIONS LTD	7,80,775	0.37	0	0.00	0.00
20	IN302662/10014597	MARSH CAPITAL SERVICES PRIVATE LIMITED	27,085	0.01	0	0.00	0.00
21	IN301055/10533497	NEERAJ SINGAL	4,69,02,055	22.09	1,46,50,790	31.23	6.90
22	IN301055/10339884	PARAGON SECURITIES (P) LIMITED	13,240	0.01	0	0.00	0.00
23	IN301055/10339892	PARAKEET FINVEST PRIVATE LIMITED	35,615	0.02	0	0.00	0.00
24	IN301055/10339914	PERPETUAL SECURITIES PRIVATE LIMITED	46,225	0.02	0	0.00	0.00
25	0000016	PRIYANKA	46,29,175	2.18	0	0.00	0.00
26	IN301846/10255542	PUSHPA GARG	10,00,000	0.47	0	0.00	0.00
27	0000017	RADHIKA	44,73,585	2.11	0	0.00	0.00
28	0000006	RAILTRACK INDIA LIMITED	24,150	0.01	0	0.00	0.00

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
			Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage VI=(V)/ (III)*100	As a % of grand total (A)+(B)+(C) of sub-clauses (I) □ (a)
29	IN301774/10572636	RITU SINGAL	65,81,540	3.10	0	0.00	0.00
30	0000002	SANJAY SINGAL	56,77,755	2.67	0	0.00	0.00
31	0033169	SANJAY SINGAL (HUF)	15,000	0.01	0	0.00	0.00
Grand-Total			14,68,55,495	69.15	3,72,07,970	25.34	17.52

(4)

**Annexure II
BHUSHAN STEEL LIMITED**

(1) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31/03/2011

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above
1	IN301774/10464147	MOONSTAR SECURITIES TRADING & FINANCE COMPANY PVT. LTD.	72,11,550	3.40
2	IN300062/10016260	MITTAL A	23,33,325	1.10
3	IN301774/13879340	MOONSTAR SECURITIES TRADING AND FINANCE COMPAN Y PRIVATE LIMITED	22,66,816	1.07
Grand-Total			1,18,11,691	5.57



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(1) (d) Statement showing details of lock-in shares as on 31/03/2011

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above
NIL			NIL	NIL	NIL
Grand-Total				NIL	NIL



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Shareholding Pattern as on 31/03/2011

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above)
			NIL	
	TOTAL			

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above)
			NIL	
	TOTAL			



(I)(a) **Statement showing Shareholding Pattern**

Name of the Company : Bhushan Steel Limited			
Scrip Code : BSE : 500055, NSE : BHUSANSTEEL			
Name of the Scrip : BHUSHAN STEEL LIMITED			
Class of Security : Equity			
Quarter ended: 31 March, 2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by promoter / Promoters group	NIL	NIL	NIL
held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total No. of shares of the company, assuming full conversion of the convertible securities
Held by promoter / Promoters group	NIL	NIL	NIL
held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total No. of warrants	As a % of total No. of shares of the company, assuming full conversion of warrants
Held by promoter / Promoters group	NIL	NIL	NIL
held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	Rs. 42,47, 16,620		