

Annexure II
BHUSHAN STEEL LIMITED

(1) (a) Statement showing Shareholding Pattern as on 31/12/2011

Category code	Category of shareholder	Number of shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A) Shareholding of promoter and promoter Group								
(1) Indian								
(a)	INDIVIDUALS/HUF	11	13,23,59,960	13,23,59,960	62.33	62.33	4,87,63,970	36.84
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	4	1,61,77,535	1,61,77,535	7.62	7.62	0	0.00
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	15	14,85,37,495	14,85,37,495	69.95	69.95	4,87,63,970	32.83
(2) Foreign								
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	15	14,85,37,495	14,85,37,495	69.95	69.95	4,87,63,970	32.83
(B) Public shareholding								
(1) Institutions								
(a)	MUTUAL FUNDS/UTI	4	44,000	40,000	0.02	0.02	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	2	4,000	0	0.00	0.00	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	3	16,43,315	16,43,315	0.77	0.77	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	43	37,34,197	37,34,197	1.76	1.76	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	ANY OTHER SPECIFY	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (1)	52	54,25,512	54,17,512	2.55	2.55	0	0.00
(2) Non-institutions								
(a)	BODIES CORPORATE	571	5,11,72,777	4,67,23,537	24.10	24.10	0	0.00
(b)	i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE)	24634	42,61,728	34,26,988	2.01	2.01	0	0.00
	ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	6	26,66,668	26,66,668	1.26	1.26	0	0.00
(c)	ANY OTHER (SPECIFY)- A) CLEARING MEMBERS	179	1,29,763	1,29,763	0.06	0.06	0	0.00
	B) NON-RESIDENTS	292	1,64,367	80,867	0.08	0.08	0	0.00
	C) TRUST	0	0	0	0.00	0.00	0	0.00
	THE BANK OF NEWYORK	0	0	0	0.00	0.00	0	0.00
	Sub-Total	25682	5,83,95,303	5,30,27,823	27.51	27.51	0	0.00
	Total	25734	6,38,20,815	5,84,45,335	30.06	30.06	0	0.00

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(C)	Shares held by Custodians and against which							
	Depository Receipts have been issued							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total	25749	21,23,58,310	20,69,82,830	100.00	100.00	4,87,63,970	22.96



Introductory sub-table (f)(a)

Name of the Company: BUSHAN STEEL LTD			
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 31/12/2011			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)			
	212358310		0
Total (A+B+C)			
	212358310		



(1) (b) Statement showing holding of securities (including shares, warrants/convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 31/12/2013

Sr. No.	Folio / DPID/CLID	Name of the shareholder	Details of shares held		Encumbered shares(*)		Details of warrants		Details of convertible securities		Total shares (including shares amounting full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage (V1-CY) (D1)*100	No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN00177417371997	AARTI SINGAL	25,00,000	1.18	0	0.00	0.00	0.00	0.00	0.00	
2	IN001055710825007	ASHWARYA SINGAL	22,30,375	1.05	0	0.00	0.00	0.00	0.00	0.00	
3	IN00177410917904	ARCHANA MITTAL	41,26,540	1.93	40,35,000	97.54	1.90				
4	IN000062710005347	ARCHANA MITTAL	57,17,035	2.69	56,98,000	99.66	2.68				
5	IN003559810006839	Archana A Mittal	24,50,000	1.15	24,25,000	98.97	1.14				
6	IN000095710470776	Archana Mittal	1,87,500	0.09	1,87,500	100.00	0.09				
7	IN001055710731463	BHUSHAN INFRASTRUCTURE PRIVATE LIMITED	3,83,943	0.18	0	0.00	0.00				
8	IN00177417393490	BHUSHAN INFRASTRUCTURE PRIVATE LTD	16,82,000	0.79	0	0.00	0.00				
9	IN00134820019796	BHUSHAN INFRASTRUCTURE PVT. LTD.	1,40,84,307	6.63	0	0.00	0.00				
10	IN001055710333503	BRD BHUSHAN SINGAL	4,15,58,130	19.57	1,39,65,680	38.41	7.52				
11	IN00177410880720	BRD BHUSHAN SINGAL (DRP)	10,000	0.00	0	0.00	0.00				
12	IN002662710014597	MARSH CAPITAL SERVICES PRIVATE LIMITED	27,085	0.01	0	0.00	0.00				
13	IN001055710533497	NAREKA SINGAL	6,59,88,640	31.07	2,04,52,790	30.99	9.63				
14	IN001846670255542	PUSHPA DARG	10,00,000	0.47	0	0.00	0.00				
15	IN00177410972656	RITU SINGAL	65,81,540	3.10	0	0.00	0.00				
Grand Total			14,85,37,495	69.95	4,87,63,670	32.83	22.96	-	-	-	-



Annexure II

BHUSHAN STEEL LIMITED

(1) (c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31/12/2011

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total (A+B+C) in para(D)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN301774/10464147	MOONSTAR SECURITIES TRADING & FINANCE COMPANY PVT. LTD.	72,11,550	3.40					
2	IN301774/13879340	MOONSTAR SECURITIES TRADING AND FINANCE COMPANY PRIVATE LIMITED	29,75,507	1.40					
3	IN300062/10016260	MITTAL A	22,30,776	1.05					
Grand-Total			1,24,17,833	5.85					

**Annexure II
BHUSHAN STEEL LIMITED**

(1) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 31/12/2011

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total (A+B+C)) in para(D)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1		NIL		0	0.00				
Grand-Total				0	0.00				

Annexure II
BHUSHAN STEEL LIMITED

(I) (d) Statement showing details of lock-in shares as on 31/12/2011

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (I.e Grand total (A+B+C)) in para(I)(a) above
NIL				NIL	NIL
Grand-Total				NIL	NIL



**Annexure II
BHUSHAN STEEL LIMITED**

Shareholding Pattern as on 31/12/2011

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in the statement at para (I) (a) above)
			NIL	
	TOTAL			

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in the statement at para (I) (a) above)
			NIL	
	TOTAL			