

**Annexure II**  
**BHUSHAN STEEL LIMITED**

(1) (a) Statement showing Shareholding Pattern as on 31/12/2011

Category code	Category of shareholder	Number of shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A) Shareholding of promoter and promoter Group</b>								
<b>(1) Indian</b>								
(a)	INDIVIDUALS/HUF	11	13,23,59,960	13,23,59,960	62.33	62.33	4,87,63,970	36.84
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	4	1,61,77,535	1,61,77,535	7.62	7.62	0	0.00
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	15	14,85,37,495	14,85,37,495	69.95	69.95	4,87,63,970	32.83
<b>(2) Foreign</b>								
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	15	14,85,37,495	14,85,37,495	69.95	69.95	4,87,63,970	32.83
<b>(B) Public shareholding</b>								
<b>(1) Institutions</b>								
(a)	MUTUAL FUNDS/UTI	4	44,000	40,000	0.02	0.02	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	2	4,000	0	0.00	0.00	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	3	16,43,315	16,43,315	0.77	0.77	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	43	37,34,197	37,34,197	1.76	1.76	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	ANY OTHER SPECIFY	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (1)	52	54,25,512	54,17,512	2.55	2.55	0	0.00
<b>(2) Non-institutions</b>								
(a)	BODIES CORPORATE	571	5,11,72,777	4,67,23,537	24.10	24.10	0	0.00
(b)	i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE)	24634	42,61,728	34,26,988	2.01	2.01	0	0.00
	ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	6	26,66,668	26,66,668	1.26	1.26	0	0.00
(c)	ANY OTHER (SPECIFY)- A) CLEARING MEMBERS	179	1,29,763	1,29,763	0.06	0.06	0	0.00
	B) NON-RESIDENTS	292	1,64,367	80,867	0.08	0.08	0	0.00
	C) TRUST	0	0	0	0.00	0.00	0	0.00
	THE BANK OF NEWYORK	0	0	0	0.00	0.00	0	0.00
	Sub-Total	25682	5,83,95,303	5,30,27,823	27.51	27.51	0	0.00
	Total	25734	6,38,20,815	5,84,45,335	30.06	30.06	0	0.00

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(C)	Shares held by Custodians and against which							
	Depository Receipts have been issued							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total	25749	21,23,58,310	20,69,82,830	100.00	100.00	4,87,63,970	22.96



## Introductory sub-table (f)(a)

Name of the Company: BUSHAN STEEL LTD			
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 31/12/2011			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)</b>			
	<b>212358310</b>		<b>0</b>
<b>Total (A+B+C)</b>			
	<b>212358310</b>		



(1) (b) Statement showing holding of securities (including shares, warrants/convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 31/12/2013

Sr. No.	Folio / DPID/CLID	Name of the shareholder	Details of shares held		Encumbered shares(*)		Details of warrants		Details of convertible securities		Total shares (including shares amounting full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage (V1-CY) (D1)*100	No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN00177417371997	AARTI SINGAL	25,00,000	1.18	0	0.00	0.00				
2	IN001055710825007	ASHWARYA SINGAL	22,30,375	1.05	0	0.00	0.00				
3	IN00177410917904	ARCHANA MITTAL	41,26,540	1.95	40,35,000	97.54	1.90				
4	IN000062710005347	ARCHANA MITTAL	57,17,035	2.69	56,98,000	99.66	2.68				
5	IN003559810006839	Archana A Mittal	24,50,000	1.15	24,25,000	98.97	1.14				
6	IN000095710470776	Archana Mittal	1,87,500	0.09	1,87,500	100.00	0.09				
7	IN001055710731463	BHUSHAN INFRASTRUCTURE PRIVATE LIMITED	3,83,943	0.18	0	0.00	0.00				
8	IN00177417393490	BHUSHAN INFRASTRUCTURE PRIVATE LTD	16,82,000	0.79	0	0.00	0.00				
9	IN00134820019796	BHUSHAN INFRASTRUCTURE PVT. LTD.	1,40,84,307	6.63	0	0.00	0.00				
10	IN001055710333503	BRD BHUSHAN SINGAL	4,15,58,130	19.57	1,39,65,680	38.41	7.52				
11	IN00177410880720	BRD BHUSHAN SINGAL (DRP)	10,000	0.00	0	0.00	0.00				
12	IN002662710014597	MAARSH CAPITAL SERVICES PRIVATE LIMITED	27,085	0.01	0	0.00	0.00				
13	IN001055710533497	NAREKAJ SINGAL	6,59,88,640	31.07	2,04,52,790	30.99	9.63				
14	IN001846670255542	PUSHPA DARG	10,00,000	0.47	0	0.00	0.00				
15	IN00177410972656	RITU SINGAL	65,81,540	3.10	0	0.00	0.00				
<b>Grand Total</b>			<b>14,85,37,495</b>	<b>69.95</b>	<b>4,87,63,670</b>	<b>32.83</b>	<b>22.96</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>



**Annexure II**

**BHUSHAN STEEL LIMITED**

**(1) (c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31/12/2011**

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total (A+B+C) in para(D)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN301774/10464147	MOONSTAR SECURITIES TRADING & FINANCE COMPANY PVT. LTD.	72,11,550	3.40					
2	IN301774/13879340	MOONSTAR SECURITIES TRADING AND FINANCE COMPANY PRIVATE LIMITED	29,75,507	1.40					
3	IN300062/10016260	MITTAL A	22,30,776	1.05					
<b>Grand-Total</b>			<b>1,24,17,833</b>	<b>5.85</b>					

**Annexure II  
BHUSHAN STEEL LIMITED**

**(1) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 31/12/2011**

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total (A+B+C)) in para(D)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1		NIL		0	0.00				
<b>Grand-Total</b>				<b>0</b>	<b>0.00</b>				

